

DUDLEY HEALTH AND WELLBEING BOARD

REPORT SUMMARY SHEET

DATE	04/12/2017
TITLE OF REPORT	Pharmaceutical Needs Assessment (PNA) 2018
Organisation and Author	Pharmaceutical Public Health, Dudley CCG Jag Sangha (Pharmaceutical Adviser – Community Pharmacy and Public Health)
Purpose of the report	<ul style="list-style-type: none"> • Dudley HWB to meet its statutory obligation to ensure identification of current and future pharmaceutical service needs for its population. • To support NHS England in the commissioning of new pharmaceutical contracts (i.e. pharmacy applications) or adjustments to existing pharmaceutical contracts.
Law	<p>The Health and Social Care Act 2012 (which received Royal Assent 27th March 2012) amended the NHS Act 2006. The 2012 Act established HWBs and transferred to them the responsibility to publish and keep up to date a statement of the needs for pharmaceutical services of the population in its area, with effect from 1 April 2013. The requirements on how to develop and update PNAs are set out in Regulations 3-9 Schedule 1 of the National Health Service (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013.</p> <p>The NHS (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013, effective from 1 April 2013, now provide a requirement for all HWBs to:</p> <ul style="list-style-type: none"> • Make a revised assessment as soon as is reasonably practicable after identifying significant changes to the need for pharmaceutical services and • Publish the PNA every 3 years or sooner in light of significant changes to pharmaceutical need. • Dudley’s first HWB PNA was published 1st April 2015.
Financial Implications	No financial implications for HWB. Financial Implications for NHS England and existing community pharmacy contractors.
Background	From 1 st April 2013, every Health and Wellbeing Board (HWB) in England has a statutory responsibility to publish and keep up to date a statement of the needs for pharmaceutical services for the population in its area, referred to as a ‘Pharmaceutical Needs Assessment’.

	<p>The PNA will help in the commissioning of pharmaceutical services in the context of local priorities, and will be used by NHS England when making decisions on applications to open new pharmacies (referred to as the market entry test). As these decisions may be appealed and challenged via the courts, it is important that PNAs comply with regulations and that mechanisms are established to keep the PNA up-to-date.</p> <p>This PNA includes information on:</p> <ul style="list-style-type: none"> • The legislative background. • Demography of the Dudley population. • Pharmacies in Dudley and the services they currently provide. • Maps relating to Dudley and providers of pharmaceutical services in the area. • Services in neighbouring Clinical Commissioning Group (CCG) areas that might affect the need for services for our population in Dudley. • Conclusions on assessments of pharmaceutical need. • Future changes to the health and social care landscape and potential impact for community pharmacy. • Potential gaps in provision that could be met by providing more services through our existing provision of pharmacies and likely future pharmaceutical needs. <p>Membership of the PNA steering group was taken from the Pharmaceutical Public Health Team (Dudley CCG), Public Health Intelligence Team (Dudley MBC), Dudley Local Pharmaceutical Committee, Commissioner for Service Re-Design (Dudley CCG), Primary Care Contracts – Community Pharmacy (NHS England West Midlands Area Team), Chief Officer Health Watch Dudley and the Dudley Local Medical Committee.</p>
<p>Key points to note</p>	<ul style="list-style-type: none"> • In Dudley, as at November 2017, there are 67 community pharmacies, 5 distance selling pharmacies (wholly mail order or internet pharmacies) and 1 Local Pharmaceutical Services (LPS) contract (The Priory Community Pharmacy) giving 73 pharmacies in total which are providing pharmaceutical services under arrangements made with NHS England. • A statutory 60-day public consultation is planned from the 14th December 2017 to 13th February 2018. Feedback gathered in this consultation will be reported and reflected

upon in the final revised PNA report.

- We have considered geographical access to the Community Pharmacies in our area, the services they provide and their opening hours. In addition, through identification of needs linked to the JSA, the Dudley Joint Health and Wellbeing Strategy and the CCG strategic plans, we have assessed the potential for those needs to be met through pharmaceutical services.
- We conclude that there are sufficient pharmacies in Dudley to provide essential pharmaceutical services to the residents. No gaps in provision across the borough have been identified. Our pharmacies are open to provide services at the times needed and used by patients and the public.
- Dudley pharmacies provide three advanced services. Provision of the Medicines Use Review service is offered from 67 of the 68 pharmacies within Dudley (excluding distance selling pharmacies). Provision of the New Medicine Service and the Seasonal Flu Vaccination service is offered from greater than 80% and 60% respectively, of all pharmacies in each locality. We conclude that this may result in reduced provision for some individual patients. However, we further conclude that within each locality sufficient pharmacies provide a Medicines Use Review, a New Medicines Service and seasonal flu vaccination, providing patients a reasonable choice to access these services. Flu vaccination is also available from GP practices.
- Dudley pharmacies provide the local enhanced service (NHS England commissioned), Pharmacy First (Minor Ailments Service). Access to this service is good around the borough, particularly in areas of higher health need (three greatest deciles of deprivation).
- Community pharmacies in Dudley are commissioned to provide a range of public health services through direct contract with the Office of Public Health, Dudley MBC or through a sub-contracting arrangement with one of the commissioned providers. Analysis demonstrates that all pharmacies provide at least one public health commissioned service (excluding distance selling pharmacies). Each public health service is commissioned with a different client group in mind. For example we have community pharmacies open

	<p>on a Sunday commissioned to provide Emergency Hormonal Contraception. We conclude that there are gaps in service provision in localities with some public health services namely, alcohol screening and brief intervention, NHS health checks and smoking cessation. However, we further conclude that results from the pharmacy contractor survey provide evidence that sufficient existing contractors are willing to fill any gaps that may arise or undertake any new services that the Office of Public Health (or its providers) may contemplate commissioning in the future.</p> <ul style="list-style-type: none"> • With respect to provision of Healthy Living Pharmacies (HLPs), we conclude that there are gaps in the provision across the borough particularly in some wards with greater deprivation where access (to HLPs) is more important in supporting a reduction in health inequality. • This PNA has identified an unmet need of advice for care homes staff with respect to medicines management for residents within care homes (nursing and non-nursing) for all age groups as well as considering pharmaceutical need of Dudley's looked after children. We conclude that NHS England West Midlands and Dudley CCG should consider addressing this unmet need through commissioning of a local service (subject to funding) through community pharmacy that provides advice and support to care homes with respect to medicines management of all age groups in corporate care. Such a service should be aligned to existing services, teams and pathways already commissioned by Dudley CCG to support these vulnerable patients within care homes.
<p>Recommendations for the Board</p>	<ul style="list-style-type: none"> • To approve the draft PNA report for statutory 60-day public consultation (planned 14th December 2017 to 13th February 2018). • To bring final PNA report ahead of full publication (post public consultation and amendments as deemed appropriate) to March 2018 HWB for final approval.
<p>Item type</p>	<p><i>Discussion and Decision</i></p>
<p>H&WB strategy priority area</p>	<p><i>Services, children, mental wellbeing, lifestyles, neighbourhoods, integration, health inequalities, quality assurance, community engagement, - Links to all of these areas</i></p>